

PENSION APPLICATION

Information on the applicant

Name		ID No.
Address		Tel.
Post code	Place	E-mail

Information on bank account

Bank	Ledger	Account number
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Applying for

<input type="checkbox"/> Pension	<input type="checkbox"/> Old age pension 100%	Pension is requested from date: _____	ATTENTION! Pension is paid at end of period last working day of the month The application must be received by the fund by the 20th of the month if the payment is to begin the following month.
<input type="checkbox"/> Spouses's pension	<input type="checkbox"/> Old age pension 50%		
<input type="checkbox"/> Child pension			

Application for spouse's or child pension, please fill in the following

Name of fund member	ID no	Day of death
Is the surviving spouse assessed as disabled <input type="checkbox"/> Yes <input type="checkbox"/> No	Has the Fund member been paid disability pension from a pension fund <input type="checkbox"/> Yes <input type="checkbox"/> No	

Information on child pension - children under the age of 18

Name	ID No.	Bank account
Name	ID No.	Bank account
Name	ID No.	Bank account

It is the responsibility of the pension recipient to notify the Fund of the tax bracket their tax should be calculated from, if not the lowest. This is done by indicating the appropriate tax bracket or sending notification of other monthly taxable income from entities other than Greiðslustofa lífeyrissjóða.

- Tax bracket 1 (31,49% tax on total taxable income between ISK 0 - 498.122,-)
- Tax bracket 2 (37,99% tax on total taxable income between ISK 498.123 - 1.398.450,-)
- Tax bracket 3 (46,29% tax on total taxable income more than ISK 1.398.450,-)

In order to receive a tax deduction, information about the personal allowance must be available from the fund

Will the applicant use a personal tax discount with the fund? Yes No

I request to use _____ % of my personal tax allowance as of _____

I request to use _____ % of my spouse's tax allowance as of _____

All information received by the Pension Fund regarding this application will be treated as confidential. Applicants are encouraged to read carefully the provisions of the Articles of Association of the Vestmannaeyjar Pension Fund on pensions. The Articles of Association of the Pension Fund can be accessed on the Fund's website www.lsv.is

To confirm the foregoing, this document is signed with a handwritten signature. If the document is signed electronically, it shall be signed with a qualified electronic signature in accordance with Act No. 55/2019 on Electronic Identification and Trust Services for Electronic Transactions.

Entitlement in other pension funds

Do you want the application to be forwarded to other pension funds: Yes No